

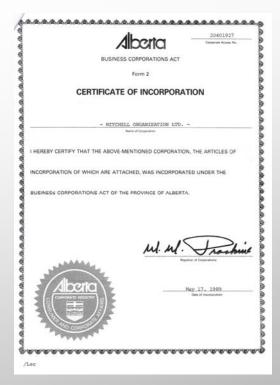
MITICHELL ORGANIZATION LTD

CORPORATE PRESENTATION 2019



INCORPORATED

- Established in 1988
- Incorporated in Alberta, Canada on May 17, 1989 with Business Number: 82390 5542 and GST Number: 891318032RT001
- Began Providing Consulting Services to the North America Clients that had both local and foreign assets.
- First foreign assignment started in 1990 and required relocation to serve client "Waha Oil Company" of Libya.
- Initial Contract 3 years and was extended to the summer of 1995.





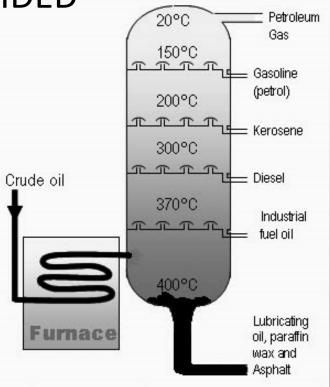


PRODUCT SERVICES PROVIDED

- We provided sellers for various crude oils, and most refined products such as: D2, D6 EN590, Gasoline Grades 87 to 95, LNG, LPG, Jet Fuel, Mazut, and many others.
- The seller(s), sell 10 to 15 percent of their products not under long term contracts on short contracts at deep discounts to qualified buyers.
- Ask for the latest Soft Corporate Offer(s)











RESERVOIR ENGINEERING

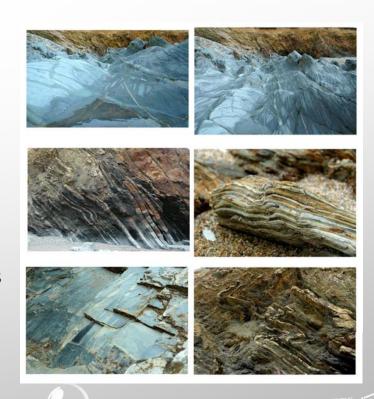
- We have been providing worldwide Reservoir Engineering and Reserves Estimations services to the industry for over 25 years.
- This experience has allowed us to build a wealth of information and unique skill sets, that we
 apply to modelling reservoir performance and reserves estimations for the unique challenges
 our clients are likely to face.
- Through our integrated reservoir description and simulation studies, we are able to offer advice
 on the timing and location of infill wells, appropriate production strategies, screening, improved
 hydrocarbon recovery and reservoir management.





OUR PHILOSOPHY

- Our philosophy is to apply Reservoir Engineering techniques to improve our ability to understand: Reservoir Rock, Fluid Properties, Reservoir Architecture, and the flow paths and flow barriers that arise from architecture.
- Our goal is not just Reservoir information, such as the distribution of permeability, but how the Geology and Flow Patterns that determine the success of a Oil & Gas Recovery in a timely manner.







SOFTWARE

- Our reservoir engineers use industry standard software packages:
 - Schlumberger: INTERSECT, ECLIPISE, PETREL, and others.
 - Petroleum Experts: GAP, MBAL, PROSPER, RESLOVE, REVEAL, and others.
 - KAPPA: Azurite, Citrine, Emeraude, Rubis, Saphir, Topaze, and others.
 - IHS: AccuMap, Harmony Reservoir, Petra, QUE\$TOR, and others.
 - geoLOGIC: geoLOGIC, basinINTEL, geoSCOUT, gDC, and others
 - Including in-house developed software to match our clients needs.
- Our Reservoir Engineers work closely with the Geologists, Geophysicists and Petrophysicists on projects to ensure the Engineering data is incorporated in the study for maximum benefit.

















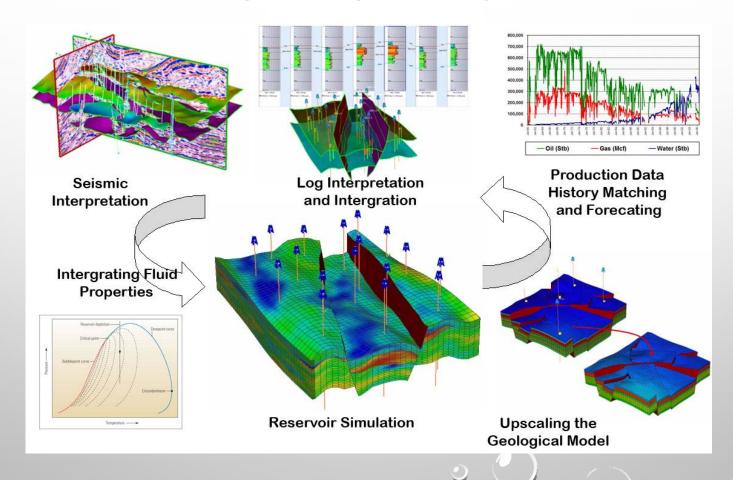
ASSET EVALUATION

• Our Reservoir Engineers lead Asset Evaluation and Valuation Teams and will provide 'Competent Persons Reports' and Independent Opinions on Oil and Gas Reserves.

OUR CAPABILITIES INCLUDE:	
Reserves Certifications	Equity determinations
Economic Determination & Reporting of Hydrocarbon Reserves	Exploration Prospects Studies
Audits of Reserves and Resources	Reservoir Performance Data Analyses
Corporate Advisory services for Fair market Value Appraisals	Geological Analyses
Technical Support for Regulatory Filings to Stock Exchanges	Well Test Analyses
Production Sharing Contracts (PSC) analysis and assistance	Material Balance Equation (MBE) Analyses
Risk Assessment	EOR Project Design, Performance and Management
Mergers, Acquisitions, and Divestures	Reservoir Modelling and Simulation Studies



WORK FLOW DIAGRAM









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